

# Investment Consultant Report Card

Investment Consultant Report Card							
Consulting Firm	Fiduciary for Pension Fund Clients	Value Add from Consulting Advise	Management of Investment Manager Fees	RCP Oversight	Labor Friendly Funds	Equal Weight Score	Percentage Score
Scale	Yes = 5 Significant Coverage = 4 No = 0	Yes = 5 Some = 2.5 No = 0	Very robust = 5 Robust = 4 Some = 3 None = 0	Very robust = 5 Robust = 4 Some = 3 None = 0	Yes = 5 Some = 2.5 No = 0		
NEPC	5	5	5.0	5	5	25.0	100%
Segal Marco	5	5	5.0	5	5	25.0	100%
AndCo	5	5	5.0	5	5	25.0	100%
Meketa	5	2.5	5.0	5	5	22.5	90%
IPS	4	5	4	4	5	22.0	88%
Marquette	5	2.5	4.0	5	5	21.5	86%
Alan Biller & Associates	5	5	3.0	5	2.5	20.5	82%
Aon	5	5	4.0	4	2.5	20.5	82%
Townsend	5	5	4.0	4	2.5	20.5	82%
RVK	5	2.5	5.0	5	2.5	20.0	80%
Verus	5	5	3.0	4	2.5	19.5	78%
Gallagher	5	2.5	4.0	4	2.5	18.0	72%
Callan	5	2.5	3.0	4	2.5	17.0	68%
Cambridge	0	5	4.0	4	2.5	15.5	62%
Wilshire	0	5	3.0	3	2.5	13.5	54%
<b>Firms not responding:</b>							
<b>Graystone</b>							