

Investment Consultant Report Card

Consulting Firm	Fiduciary for Pension Fund Clients	Value Add from Consulting Advise	Management of Investment Manager Fees	RCP Oversight	Labor Friendly Funds	Equal Weight Score	Percentage Score
Scale	Yes = 5 0 No =	Yes = 5 Some = 2.5 No = 0	Very robust = 5 Robust = 4 Some = 3 None = 0	Very robust = 5 Robust = 4 Some = 3 None = 0	Yes = 5 Some = 2.5 No = 0		
NEPC	5	5	5.0	5	5	25.0	100%
Segal Marco	5	5	5.0	5	5	25.0	100%
AndCo	5	5	5.0	5	5	25.0	100%
Meketa	5	2.5	5.0	5	5	22.5	90%
Marquette	5	2.5	4.0	5	5	21.5	86%
Aon	5	5	4.0	4	2.5	20.5	82%
Townsend	5	5	4.0	4	2.5	20.5	82%
Verus	5	5	3.0	4	2.5	19.5	78%
Gallagher	5	2.5	4.0	4	2.5	18.0	72%
Alan Biller & Associates	5	2.5	3.0	5	2.5	18.0	72%
Callan	5	2.5	3.0	4	2.5	17.0	68%
RVK	5	2.5	4.0	5	0	16.5	66%
Cambridge	0	5	4.0	4	2.5	15.5	62%
Wilshire	0	5	3.0	3	2.5	13.5	54%
Firms withdrawing: IPS							
Firms not responding:							
Graystone							