

NABTU Capital Strategies Meeting
Monday, June 24, 2019
AFL-CIO Gompers Room
815 16th Street, NW
Washington, DC 20006

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|----------------------|---|
| 8:00-9:00am | Breakfast |
| 9:00-9:30am | Sean McGarvey, President, NABTU
Ed Smith, President & CEO, Ullico |
| 9:30-10:00am | Keith Cahill, Managing Director, JP Morgan |
| 10:00-10:30am | Ken Mehlman, Co-Head of Global Impact,
Robert Antablin, Co-Head of Global Impact &
Dick Gephardt, KKR |
| 10:30-11:00am | Jim Barry, Global Head of Real Assets &
Wayne Fitzgerald, COO of US Real Assets,
BlackRock |
| 11:00-11:30am | Chang Suh, CEO, AFL-CIO Housing
Investment Trust (HIT) |
| 11:30-12:00pm | David Antonelli, EVP, Josh Samilow & Mike
Keating, SVPs, Bentall Kennedy |
| 12:00-12:30pm | Jon Levin, President, Jorge Ramirez,
Managing Director & Matt Rinklin, Managing
Director, Grosvenor |
| 12:30-1:30pm | Lunch |

1:30-2:00pm Armin Sandhoevel, Infrastructure CIO & Jon Berusch, Taft-Hartley National Director, Allianz Global Investors

2:00-2:30pm Pete Taylor, Co-Head, Carlyle Infrastructure Fund & Carolyn Weimer, Managing Director

2:30-3:00pm Cory Carlson, President & CEO, Paul Ravetta, VP & Pat Malley, Senior Portfolio Manager, Washington Capital

3:00-3:30pm John Santiguada, CEO & Mark Taylor, Partner, McMorgan

3:30-4:00pm Randy Kinder, President, AFL-CIO Investment Trust Corporation on behalf of the AFL-CIO Building Investment Trust (BIT)